

HIGHCROFT INVESTMENTS PLC
("Highcroft" or the "Company")

Annual Information Update

Highcroft is pleased to provide an annual information update in accordance with Rule 5.2 of the Prospectus Rules for the period 7 April 2010 to 7 April 2011.

1) Regulatory Announcements

The following is a list of all announcements that have been made via RNS, a Regulatory Information Service during the period.

| Date of Announcement | Regulatory Headline |
|----------------------|---------------------------------|
| 07.04.10 | Annual information update |
| 08.04.10 | Director / PDMR Shareholding |
| 10.05.10 | Appointment of finance director |
| 11.05.10 | Interim Management Statement |
| 26.08.10 | Half-yearly Report |
| 19.11.10 | Interim Management Statement |
| 30.12.10 | Property acquisition |
| 24.03.11 | Final results |

Copies of these documents can be obtained from the London Stock Exchange at www.londonstockexchange.com

2) Information Filed at Companies House

| Date | Type of Document | Description |
|----------|---------------------|--|
| 20.05.10 | Annual Report | Accounts to 31 December 2009 |
| 30.06.10 | Forms TM01 and TM02 | Termination of director/company secretary |
| 07.07.10 | Forms AP01 and AP03 | Appointment of director /company secretary |
| 10.08.10 | Form 363s | Return made up to 19 July 2010 |

Copies of these documents can be obtained from Companies House at Crown Way, Cardiff CF14 3UZ or www.companieshouse.gov.uk

3) Documents Sent to Shareholders

| Date | Type of Document | Description |
|----------|------------------|---------------------------------------|
| 10.09.10 | Interim Report | Accounts for 6 months to 30 June 2010 |

Highcroft Investments PLC ('Company') announced its Final Results for year ended 31 December 2010 on 24 March 2011.

A copy of this Annual Information Update and copies of the documents referred to in it can be obtained from the company secretary at the company's registered office:

Roberta Miles, Company Secretary
Highcroft Investments PLC
Thomas House
Langford Locks
Kidlington
OX5 1HR

In accordance with Article 27.3 of the Prospective Directive, we confirm that, to the best of our knowledge, relating to the Company referred to above is up to date at the date of this announcement but it is acknowledged that whilst the information referred to in this update was up to date at the time of publication, such disclosures may at any time become out of date due to changing circumstances.

Enquiries:

Highcroft Investments PLC
Roberta Miles, Company Secretary, 01865 840023

This information is provided by RNS
The company news service from the London Stock Exchange

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