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|--|--|--|----------------------------|---------------------------|--|-------------------------------------|--|
| NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ | | | | | | | |
| entity of the issuer or the underlying issuer existing shares to which voting rights are attached: ⁱⁱ | | | | Highcroft Investments PLC | | | |
| Reason for the notification (please tick the appropriate box or boxes): | | | | | | | |
| Acquisition or disposal of voting rights | | | | | | <input checked="" type="checkbox"/> | |
| Acquisition or disposal of qualifying financial instruments which may result in the issuance of shares already issued to which voting rights are attached | | | | | | <input type="checkbox"/> | |
| Acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | | | | | | <input type="checkbox"/> | |
| Event changing the breakdown of voting rights | | | | | | <input type="checkbox"/> | |
| Other (please specify): | | | | | | <input type="checkbox"/> | |
| Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | | | MB, DG CONN AND ASSOCIATES | | | | |
| Full name of shareholder(s) (different from 3.): ^{iv} | | | | | | | |
| Date of the transaction and date on which the threshold is crossed or triggered: ^v | | | 7 August 2015 | | | | |
| Date on which issuer notified: | | | 7 August 2015 | | | | |
| Threshold(s) that is/are crossed or triggered: ^{vi, vii} | | | 21% | | | | |

| Notified details: | | | | | | | |
|--|--|----------------------------------|--|----------------------------|-------------------------|---------------------------------|----------|
| Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Security/ type of shares | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| ORDINARY SHARES 10 PENCE EACH | 1,080,067 | 1,080,067 | 1,080,067 | 1,080,067 | | 20.90% | |

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
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| Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Situating situation after the triggering transaction | | | | |
| Instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| | | | | |

| Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | |
|---|----------------|---------------------------------|--|--|---------------------------------------|
| Situating situation after the triggering transaction | | | | | |
| Instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix, xx} |
| | | | | | Nominal |
| | | | | | Delta |

| I (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 1,067 | 20.90% |

| Main of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi} |
|--|
| |

| Proxy Voting: | |
|--|--|
| Name of the proxy holder: | |
| Number of voting rights proxy holder will cease to hold: | |
| Date on which proxy holder will cease to hold voting rights: | |

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| Additional information: | |
| Contact name: | DOUGLAS CONN |
| Contact telephone number: | 020 8455 1111 |

This information is provided by RNS
The company news service from the London Stock Exchange

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