

22 January 2024

**Highcroft Investments PLC**  
("Highcroft" or the "Company")

**Result of General Meeting**

The Company announces that at the General Meeting held earlier today, the special resolution put to the Company's shareholders was duly passed.

Accordingly, the last day of dealings in the Company's ordinary shares on the premium segment of the Main Market will be 19 February 2024, with cancellation taking effect from 8.00 a.m. on 20 February 2024. The Company's Ordinary Share Capital is expected to be admitted to trading on TISE at 8:00 a.m. on 19 February 2024.

The result of the poll was as follows:

Resolution	Votes For		Votes Against		Votes Withheld	Total Votes Cast (excluding Withheld)
	No. of shares	% of shares voted	No. of shares	% of shares voted	No. of shares	
1. To approve the cancellation and authorise the directors to apply for admission to TISE.	3,024,043	93.31%	216,943	6.69%	0	3,240,986

84.12% per cent. of votes cast by Independent Shareholders at the General Meeting were in favour of the Resolution.

**Notes:**

1. Votes withheld have not been counted in the calculation of the proportion of the votes "for" and "against" the resolution.
2. Valid proxy instructions were received in respect of 3,166,035 Shares representing 60.81 of the issued share capital.
3. Any proxy appointments which gave discretion to the Chairman have been included in the "for" total.

Further details of the Cancellation and Admission are set out in the Circular dated 4 January 2024. Terms defined in the Circular apply throughout this announcement. A copy of the Circular is available on the Company's website, <https://www.highcroftplc.com/>

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**Notes to Editors:**

Highcroft is an internally managed UK REIT with a focus on commercial property in England and Wales. <https://www.highcroftplc.com/>

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